## WHAT IF Y NOT EVERYTHING, INC.

## ACCREDITED INSTITUTIONAL INVESTOR VERIFICATION

Pursuant to Rule 506(c)

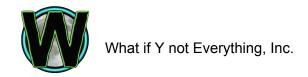
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(Write All letters that Apply in the line above. Example: A, Ba, Bb, Da)

A copy of all documents required must be afforded to What if Y not Everything, Inc, its agent or other authorized representative at the disposal of the purchaser prior to purchasing or remittal of any affirmations of interest.

The following forms of proof of accreditation must be submitted with a signed copy of this form to verify every purchaser. Please provide the following documents (Select all that apply):

- A. Written confirmation from a registered broker dealer, SEC-registered investment adviser, a securities attorney or a certified public accountant stating that such person or entity has taken reasonable steps to verify that the purchaser is an accredited investor within the last three months and has determined that such purchaser is an accredited investor.
- B. Internal Revenue Service Reports for the two most recent fiscal years



- a. Form W-2.
- b. Form 1099,
- c. Schedule K-1 of Form 1065
- d. Form 1040
- C. written representation that it has a reasonable expectation of reaching the income level necessary to qualify as an accredited investor during the current year

Must be within the last 3 months

- D. Assets:
  - a. bank statements,
  - b. brokerage statements
  - c. statements of securities holdings,
  - d. certificates of deposit,
  - e. tax assessments
  - f. appraisal reports issued by independent third parties
- E. Liabilities: a credit report from at least one of the nationwide consumer reporting agencies

Fax	
Nature of Solicitation	
\$1,000,000,000	
40,000,000 Shares	
\$25 Per Share	
Terms (Minimum Offering Amoun	- t)

By signing this it is understood that the information provided by the purchaser is in fact true and in absence of any omission of fact and is free from and absent of any fraudulent activity by the purchaser. It is also understood that by signing this accredited institution investor verification that the signer of such agreement is duly authorized to do so on behalf of the party it is representing.

Authorized Signature	
Title	
 Date	

